

CERTIFICATE IN FINANCE AND MORTGAGE BROKERING

*Become a mortgage
expert in 2.5 days!*

- First mortgage course in Malaysia
- UCSI University is ranked Top 350 in QS World University Rankings 2022
- Good job prospects
- Development of financial skill and entrepreneurial mind-set
- Practical, easy and simple to understand

RM1299 *per participant*

Contact
Details

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**Workshop
Duration:**
2.5 days

25 - 26 Sept 2021
9am-5pm
(1 hour break)

2 Oct 2021
9am-1pm

Mode
Online Session

Bank Account No: UCSI Extension Sdn Bhd
CIMB Bank Account no: **80 07 03 6597**
UCSI Extension S/B CIMB SWIFT Code: CIBBMYKL



TRAINERS' PROFILES:

Danny began his career in finance in 2003 after working as a civil engineer for 6 years in China and New Zealand. After a couple of years working as a financial consultant specialising in mortgage consulting, he decided to start his own company that would allow him to help people with loans in a more flexible environment and with a broader choice of lenders. Hence, Top Mortgage Solution was founded in October 2017.



Danny Then
Managing Director, Top Mortgage Solution Sdn Bhd



Ken Ng
Senior Mortgage Consultant, Top Mortgage Solution Sdn Bhd

Ng graduated in Department of Risk Management and Insurance from National Chengchi University, Taiwan, specialising in risk transfer and financial control. Ng has a wealth of practical experience in housing loans and commercial loans, helping at least 1,000 families and companies to obtain their loan packages.

Nicholas graduated from New Zealand with a banking and finance degree. He has carved a career in the local finance industry at both residential and SME levels. Having worked as a financial consultant, he developed a passion for mortgages and the real estate industry.



Nicholas Lim
*Senior Mortgage Consultant, Top Mortgage Solution Sdn Bhd,
2021 MDRT Achiever*



Jhou Lee
*Senior Mortgage Consultant, Top Mortgage Solution Sdn Bhd, Malaysia's First
Mortgage Author*

Jhou Lee has more than 2 years of mortgage consultation experience in Top Mortgage Solution. He is a graduate from University Technology Malaysia (UTM), and obtained Bachelor of Science in Construction with First-Class Honours in year 2018.

Akie graduated from Multimedia University with a marketing management degree. She has also achieved her Financial Register Planner qualification under MFPC. She assists customers for loan applications with personal name and company, analyses bank packages and advises healthier financial statuses.



Akie Fong
Senior Mortgage Consultant, Top Mortgage Solution Sdn Bhd

APPROACH:

This workshop will consist of small group settings, discussions and interactions on real-time case studies.

This interactive programme combines management knowledge and interactive workshop simulations and exercises focusing on **Mortgage Management**. Participants will gain financial skills, knowledge, concept and practical skills, thus helping individuals to make the right financial decisions, boosting performance, servicing and advising clients effectively.

筛选房贷配套 的5大策略
(5 STRATEGIES TO CHOOSE BETTER LOAN PACKAGES)

3A1M法则 – 让银行爱上你的借贷资料
(3A1M FORMULA, THE BANK WILL NOT REJECT YOUR LOAN APPLICATION)

评估借贷能力的3大指标
(3 METHODS TO EVALUATE LOAN ABILITY)

获得最低房贷利息的7大法则
(7 TRICKS TO GET LOWEST INTEREST RATES)

如何买房0风险?
(HOW TO PURCHASE PROPERTY WITH ZERO RISK)

避开申贷地雷区的9大攻略
(9 STRATEGIES TO AVOID LOAN REJECTION)

如何以0资本购买人生第一间房子?
(ZERO CAPITAL TO GET YOUR FIRST HOUSE)

省下100k房贷利息的5大绝招
(5 POWER SKILLS TO SAVE RM100K INTEREST)

申贷前、中、后需注意事项
(PRECAUTIONARY STEPS IN LOAN APPLICATION – BEFORE, DURING, AFTER)

如何利用Refinance杠杆财富?
(HOW TO LEVERAGE WEALTH WITH RE-FINANCING)

5招破解银行无限90%贷款买房攻略
(5 TRICKS TO JAIL-BREAK UNLIMITED 90% LOAN)

还有更多、更劲爆的课程内容,
等你来探索!

There is more exciting course content available!

Come and explore with us!!

During the workshop, you will learn more about property, legal law, banking and taxation.



Jhou Lee

- Author of Malaysia's first mortgage book: Mortgage Secrets All Property Buyers Must Know
- Academic Principal of Top Mortgage Solutions



Elvis Chai

- Co-Founder of LY Ooi & Chai with a team of 10 lawyers
- Owns 3 branches in Johor Bahru, Selangor and Melaka
- Practicing more than 10 years



Tony Yap

- Malaysia's Most Influential Property Investment Coach
- Well-known author in Malaysia
- More than 200 courses taught over 10 years
- Founder of Bricksmen Group